

Quick Assessment Form

How much do you owe _____

What do you own? (Pick all that are applicable):

Vehicle(s) _____ House _____

Investments _____ Rental Properties _____

Other (specify) _____

Family income per month _____

First and Last Name _____

Email: _____

Telephone: _____

Preferred language for discussion: English _____ or _____

Call to discuss.